

Extractive Sector Transparency Measures Act - Annual Report

Reporting Entity Name	Reyna Silver Corp.					
Reporting Year	From	01/01/2023	To:	31/12/2023	Date submitted	10/06/2025
Reporting Entity ESTMA Identification Number	E578704	<div><input checked="" type="radio"/> Original Submission</div> <div><input type="radio"/> Amended Report</div>				
Other Subsidiaries Included (optional field)	Silver Medicine LLC, Reyna Silver S.A. de C.V.					
Not Consolidated						
Not Substituted						
Attestation by Reporting Entity	<p><i>In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.</i></p>					
Full Name of Director or Officer of Reporting Entity	Michael Wood			Date	10/06/2025	
Position Title	CFO					

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Reporting Entity Name		Reyna Silver Corp.		Currency of the Report	CAD
Reporting Entity ESTMA Identification Number		E578704			
Subsidiary Reporting Entities (if necessary)					

Payments by Payee

[illegible]

Additional Notes:

Mexico: The amounts were paid in Mexican pesos to the government body and were converted using the average exchange rate for fiscal 2023 audited financial statements (Mexican peso \$1 = CAD\$0.07618).

USA: The amounts were paid in USD to the government body and were converted using the average exchange rate for fiscal 2023 audited financial statements (USD\$1 = CAD\$1.3497).

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Reporting Entity ESTMA					
Identification Number			E578704		
Subsidiary Reporting Entities (if necessary)					

Payments by Project

[illegible]

Additional Notes³:

Mexico: The amounts were paid in Mexican pesos to the government body and were converted using the average exchange rate for fiscal 2023 audited financial statements (Mexican peso \$1 = CAD\$0.07618).
USA: The amounts were paid in USD to the government body and were converted using the average exchange rate for fiscal 2023 audited financial statements (USD\$1 = CAD\$1.3497)